

25 September 2015

South32
108 St Georges Terrace
Perth WA 6000 Australia
T +61 8 9324 9000
F +61 8 9324 9200
south32.net

Market Announcements Office
ASX Limited

Dear Sir / Madam

SOUTH32 PUBLISHES ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

South32 Limited (ASX, LSE, JSE: S32) advises that it has published the following documents today:

- 2015 Annual Report;
- 2015 Notice of Annual General Meeting; and
- Appendix 4G.

A copy of the Notice of Meeting will be sent to shareholders in October 2015. Those shareholders who have elected to receive a copy of the 2015 Annual Report will receive that document at the same time. These documents are also available on the company's website (www.south32.net).

Yours sincerely



Nicole Duncan
Chief Legal Officer and Company Secretary