

## Change to company details

### Company details

Company name

**SOUTH32 LIMITED**

Australian Company Number (ACN)

**093 732 597**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**REBECCA ANGELA HEALY**

ASIC registered agent number (if applicable)

**37862**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**MELANIE JANE WILLIAMS**

Capacity

**Secretary**

Signature

Date signed

**01-10-2018**

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### C1 Cancellation of shares

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**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 11721740                   | 43327224                        |  |

Earliest Date of cancellation      **03-09-2018**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY                   | 5107524379             | 17083394442.91                    | 0.00                                |

Earliest date of change      **03-09-2018**

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