



Worsley's new South32 uniforms will be phased in.

Mine Community Liaison Committee – May 2015

South32 update

- Key milestones:
 - Analyst and investor tour on 1 May
 - Shareholder approval on 6 May
 - Stock exchange listing on 18 May
 - Legal day one from 25 May
- South32 has operations across five countries & 27,000 employees and contractors
- Worsley has a chance to shine as South32's most valuable asset
- Governed by our values of care, trust, togetherness and excellence
- Visit the South32 website at www.south32.net

Worsley update

- Good safety record for the quarter
- Production at design capacity
- Annual Worsley awards recognised outstanding performance across our business
- Community event in March provided business and mine information
- On track to rehabilitate a record amount of land at the Boddington Bauxite Mine
- Latest community grants awarded across Boddington, Collie and Greater Bunbury