



1 July 2016

South32 Limited
(Incorporated in Australia under the *Corporations Act 2001* (Cth))
(ACN 093 732 597)
ASX / LSE / JSE Share Code: S32
ISIN: AU000000S320
south32.net

RESIGNATION OF ADDITIONAL COMPANY SECRETARY

South32 Limited (ASX, JSE, LSE: S32) (**South32**) advises that Susan Wilson has resigned as an additional Company Secretary of the Company with effect from 1 July 2016.

Nicole Duncan
Chief Legal Officer and Company Secretary
Tel: +61 8 9324 9000

About South32

South32 is a globally diversified mining and metals company with high quality operations in Australia, Southern Africa and South America. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources. We have a simple strategy to maximise the potential of our assets and shareholder returns by optimising our existing operations, unlocking their potential and identifying new opportunities to compete for capital. Further information on South32 can be found at www.south32.net.

FURTHER INFORMATION

INVESTOR RELATIONS

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Further information on South32 can be found at www.south32.net.

JSE Sponsor: UBS South Africa (Pty) Ltd
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