



Announcement Summary

---

**Entity name**

SOUTH32 LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 01, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
S32	ORDINARY FULLY PAID	6,120,205	Cancellation pursuant to an on-market buy-back	31/10/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

---

### 1.1 Name of +Entity

SOUTH32 LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

84093732597

### 1.3 ASX issuer code

S32

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

S32 : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

6,120,205

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

31/10/2023

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 20,877,408.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

---

Part 3 - Issued capital following changes

---

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
S32 : ORDINARY FULLY PAID	4,529,258,568

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
S32AA : RIGHTS	34,782,830

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.