



Announcement Summary

Entity name

SOUTH32 LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
S32	ORDINARY FULLY PAID	7,387,840	Cancellation pursuant to an on-market buy-back	31/05/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOUTH32 LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

84093732597

1.3 ASX issuer code

S32

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
S32 : ORDINARY FULLY PAID	
Quoted +equity securities or +debt securities that have ceased	
Number of securities that have ceased	
7,387,840	
Reason for cessation	
Cancellation pursuant to an on-market buy-back	
Date of cessation	Is the entity paying any consideration for the cessation?
31/5/2023	<input checked="" type="checkbox"/> Yes
In what currency is the consideration being paid?	
AUD - Australian Dollar	
Total consideration paid or payable for the securities	
AUD 30,219,592.000000000000	
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S32 : ORDINARY FULLY PAID	4,547,572,155

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S32AA : RIGHTS	51,258,307

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.