



26 May 2015

South32
Level 35, 108 St Georges Terrace
Perth Western Australia
6000 Australia
south32.net

CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

South32 Limited (ASX, LSE, JSE: S32) (**South32**) advises that today its registered office and principal place of business have changed.

The new address for its registered office and principal place of business is as follows:

Level 35, 108 St Georges Terrace
Perth Western Australia
6000 Australia

A handwritten signature in black ink, appearing to be "Nicole Duncan", written over a faint circular stamp or watermark.

Nicole Duncan
Chief Legal Officer and Company Secretary
+61 8 9324 9000
Nicole.A.Duncan@South32.net