

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **SOUTH32 LIMITED**ACN/ARSN **093 732 597****1. Details of substantial holder (1)**Name **State Street Corporation and subsidiaries named in Annexures to this form**

ACN/ARSN (if applicable)

The holder became a substantial holder on **15/12/2023****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary</b>	<b>227,895,370</b>	<b>227,895,370</b>	<b>5.03%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Annexure A</b>		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Annexure A</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Annexure B, D &amp; E</b>				





STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	BNP Paribas	n/a	Ordinary	43,040	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	BNP Paribas	n/a	Ordinary	1,674,540	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Societe Generale	n/a	Ordinary	72,219	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	UBS AG	n/a	Ordinary	1,602,186	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	BFF Bank S.p.A.	n/a	Ordinary	78,250	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	National Australian Bank LTD	n/a	Ordinary	465,227	Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, LTD.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	CIBC Mellon	n/a	Ordinary	132,595	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For memo pledge securities: Relevant interest under section 608(8) being the right, as lender, to dispose of shares pledged to secure a securities loan	AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND	STATE STREET BANK AND TRUST COMPANY	Ordinary	161,459	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For memo pledge securities: Relevant interest under section 608(8) being the right, as lender, to dispose of shares pledged to secure a securities loan	AQR FUNDS AQR RISK PARITY FUND	STATE STREET BANK AND TRUST COMPANY	Ordinary	116,826	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For Lent securities: Relevant interest under section 608(8A) being the holder of securities subject to an obligation to return under a securities lending agreement. State Street Bank and Trust Company has lent the securities and retains a relevant interest	AWARE SUPER PTY LTD AS TRUSTEE OF THE AWARE SUPER	AWARE SUPER PTY LTD AS TRUSTEE OF THE AWARE SUPER	Ordinary	74,879	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE CITIGROUP GROUP	THE CITIGROUP GROUP	Ordinary	180,000	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE J.P. MORGAN CHASE GROUP	THE J.P. MORGAN CHASE GROUP	Ordinary	22,108	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE MACQUARIE GROUP	THE MACQUARIE GROUP	Ordinary	60,900	Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE SOCIETE GENERALE GROUP	THE SOCIETE GENERALE GROUP	Ordinary	1,200,167	Subsidiary of State Street Corporation



STATE STREET GLOBAL ADVISORS, INC.	31-Aug-2023	Purchase	3.40	Ordinary	374,131
STATE STREET GLOBAL ADVISORS, INC.	06-Sep-2023	Purchase	3.45	Ordinary	18,847
STATE STREET GLOBAL ADVISORS, INC.	07-Sep-2023	In specie contribution	n/a	Ordinary	165
STATE STREET GLOBAL ADVISORS, INC.	07-Sep-2023	In specie contribution	n/a	Ordinary	1,062
STATE STREET GLOBAL ADVISORS, INC.	12-Sep-2023	Purchase	3.26	Ordinary	5,627
STATE STREET GLOBAL ADVISORS, INC.	14-Sep-2023	Purchase	3.20	Ordinary	18,646
STATE STREET GLOBAL ADVISORS, INC.	14-Sep-2023	In specie contribution	n/a	Ordinary	14,105
STATE STREET GLOBAL ADVISORS, INC.	15-Sep-2023	Purchase	3.36	Ordinary	320,086
STATE STREET GLOBAL ADVISORS, INC.	19-Sep-2023	In specie contribution	n/a	Ordinary	8,466
STATE STREET GLOBAL ADVISORS, INC.	20-Sep-2023	In specie contribution	n/a	Ordinary	5,400
STATE STREET GLOBAL ADVISORS, INC.	20-Sep-2023	In specie contribution	n/a	Ordinary	9,720
STATE STREET GLOBAL ADVISORS, INC.	22-Sep-2023	In specie contribution	n/a	Ordinary	12,234
STATE STREET GLOBAL ADVISORS, INC.	27-Sep-2023	Purchase	3.26	Ordinary	169,359
STATE STREET GLOBAL ADVISORS, INC.	28-Sep-2023	In specie contribution	n/a	Ordinary	124,080
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	Purchase	3.37	Ordinary	8,146
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	Purchase	3.39	Ordinary	23,238
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	In specie contribution	n/a	Ordinary	5,420
STATE STREET GLOBAL ADVISORS, INC.	29-Sep-2023	In specie contribution	n/a	Ordinary	153,662
STATE STREET GLOBAL ADVISORS, INC.	02-Oct-2023	In specie contribution	n/a	Ordinary	70,550
STATE STREET GLOBAL ADVISORS, INC.	03-Oct-2023	Purchase	3.38	Ordinary	4,810
STATE STREET GLOBAL ADVISORS, INC.	04-Oct-2023	Purchase	3.34	Ordinary	62,588
STATE STREET GLOBAL ADVISORS, INC.	04-Oct-2023	In specie contribution	n/a	Ordinary	11,256
STATE STREET GLOBAL ADVISORS, INC.	06-Oct-2023	In specie contribution	n/a	Ordinary	45,088
STATE STREET GLOBAL ADVISORS, INC.	09-Oct-2023	In specie contribution	n/a	Ordinary	4,336
STATE STREET GLOBAL ADVISORS, INC.	09-Oct-2023	In specie contribution	n/a	Ordinary	8,130
STATE STREET GLOBAL ADVISORS, INC.	09-Oct-2023	In specie contribution	n/a	Ordinary	73,126
STATE STREET GLOBAL ADVISORS, INC.	12-Oct-2023	Purchase	3.44	Ordinary	47,946
STATE STREET GLOBAL ADVISORS, INC.	12-Oct-2023	In specie contribution	n/a	Ordinary	61,996
STATE STREET GLOBAL ADVISORS, INC.	13-Oct-2023	In specie contribution	n/a	Ordinary	11,272
STATE STREET GLOBAL ADVISORS, INC.	17-Oct-2023	Purchase	3.46	Ordinary	1,176
STATE STREET GLOBAL ADVISORS, INC.	17-Oct-2023	Purchase	3.53	Ordinary	4,735
STATE STREET GLOBAL ADVISORS, INC.	18-Oct-2023	Purchase	3.50	Ordinary	24,599
STATE STREET GLOBAL ADVISORS, INC.	19-Oct-2023	In specie contribution	n/a	Ordinary	28,190
STATE STREET GLOBAL ADVISORS, INC.	25-Oct-2023	Purchase	3.25	Ordinary	38,306
STATE STREET GLOBAL ADVISORS, INC.	25-Oct-2023	In specie contribution	n/a	Ordinary	11,276
STATE STREET GLOBAL ADVISORS, INC.	26-Oct-2023	Purchase	3.24	Ordinary	13,659
STATE STREET GLOBAL ADVISORS, INC.	27-Oct-2023	Purchase	3.33	Ordinary	110,926
STATE STREET GLOBAL ADVISORS, INC.	31-Oct-2023	In specie contribution	n/a	Ordinary	47,940
STATE STREET GLOBAL ADVISORS, INC.	01-Nov-2023	In specie contribution	n/a	Ordinary	11,284
STATE STREET GLOBAL ADVISORS, INC.	02-Nov-2023	In specie contribution	n/a	Ordinary	62,062
STATE STREET GLOBAL ADVISORS, INC.	07-Nov-2023	Purchase	3.25	Ordinary	136,316
STATE STREET GLOBAL ADVISORS, INC.	09-Nov-2023	Purchase	3.20	Ordinary	9,641
STATE STREET GLOBAL ADVISORS, INC.	09-Nov-2023	In specie contribution	n/a	Ordinary	173
STATE STREET GLOBAL ADVISORS, INC.	10-Nov-2023	In specie contribution	n/a	Ordinary	20,104
STATE STREET GLOBAL ADVISORS, INC.	14-Nov-2023	In specie contribution	n/a	Ordinary	110
STATE STREET GLOBAL ADVISORS, INC.	16-Nov-2023	In specie contribution	n/a	Ordinary	4,065
STATE STREET GLOBAL ADVISORS, INC.	16-Nov-2023	In specie contribution	n/a	Ordinary	7,305
STATE STREET GLOBAL ADVISORS, INC.	17-Nov-2023	Purchase	3.17	Ordinary	101,399
STATE STREET GLOBAL ADVISORS, INC.	17-Nov-2023	Purchase	3.18	Ordinary	9,254
STATE STREET GLOBAL ADVISORS, INC.	21-Nov-2023	In specie contribution	n/a	Ordinary	37,323
STATE STREET GLOBAL ADVISORS, INC.	22-Nov-2023	In specie contribution	n/a	Ordinary	11,488
STATE STREET GLOBAL ADVISORS, INC.	27-Nov-2023	In specie contribution	n/a	Ordinary	1,088
STATE STREET GLOBAL ADVISORS, INC.	27-Nov-2023	In specie contribution	n/a	Ordinary	2,298
STATE STREET GLOBAL ADVISORS, INC.	28-Nov-2023	In specie contribution	n/a	Ordinary	174
STATE STREET GLOBAL ADVISORS, INC.	29-Nov-2023	Purchase	3.06	Ordinary	23,859
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	Purchase	3.07	Ordinary	7,597
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	Purchase	3.07	Ordinary	19,324
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	In specie contribution	n/a	Ordinary	2,720
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	In specie contribution	n/a	Ordinary	18,880
STATE STREET GLOBAL ADVISORS, INC.	05-Dec-2023	In specie contribution	n/a	Ordinary	27,980
STATE STREET GLOBAL ADVISORS, INC.	07-Dec-2023	In specie contribution	n/a	Ordinary	110
STATE STREET GLOBAL ADVISORS, INC.	07-Dec-2023	In specie contribution	n/a	Ordinary	16,788
STATE STREET GLOBAL ADVISORS, INC.	12-Dec-2023	In specie contribution	n/a	Ordinary	55,980
STATE STREET GLOBAL ADVISORS, INC.	13-Dec-2023	Purchase	3.04	Ordinary	33,530
STATE STREET GLOBAL ADVISORS, INC.	13-Dec-2023	In specie contribution	n/a	Ordinary	14,960
STATE STREET GLOBAL ADVISORS, INC.	13-Dec-2023	In specie contribution	n/a	Ordinary	26,840
STATE STREET GLOBAL ADVISORS, INC.	14-Dec-2023	In specie contribution	n/a	Ordinary	22,392
STATE STREET GLOBAL ADVISORS, INC.	15-Dec-2023	Purchase	3.24	Ordinary	34,797
STATE STREET GLOBAL ADVISORS, INC.	15-Dec-2023	In specie contribution	n/a	Ordinary	11,004
STATE STREET BANK AND TRUST COMPANY	29-Aug-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part C of Annexure E	n/a	Ordinary	54,948
STATE STREET BANK AND TRUST COMPANY	05-Oct-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part C of Annexure E	n/a	Ordinary	(37,482)
STATE STREET BANK AND TRUST COMPANY	06-Nov-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR ALTERNATIVE RISK PREMIA FUND - Refer Part C of Annexure E	n/a	Ordinary	(30,331)
STATE STREET BANK AND TRUST COMPANY	22-Aug-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	37,969
STATE STREET BANK AND TRUST COMPANY	28-Aug-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	(41,363)
STATE STREET BANK AND TRUST COMPANY	29-Aug-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	41,363
STATE STREET BANK AND TRUST COMPANY	18-Sep-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	(61,667)
STATE STREET BANK AND TRUST COMPANY	19-Sep-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	40,000
STATE STREET BANK AND TRUST COMPANY	03-Oct-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	21,667
STATE STREET BANK AND TRUST COMPANY	30-Nov-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	(115,693)
STATE STREET BANK AND TRUST COMPANY	01-Dec-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	304
STATE STREET BANK AND TRUST COMPANY	04-Dec-2023	Taking a pledge over securities to secure a securities loan from AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	115,389
STATE STREET BANK AND TRUST COMPANY	07-Dec-2023	Releasing a pledge over securities provided to secure a securities loan to AQR FUNDS AQR RISK PARITY FUND - Refer Part C of Annexure E	n/a	Ordinary	(5,472)
STATE STREET BANK AND TRUST COMPANY	08-Sep-2023	Taking a pledge over securities to secure a securities loan from ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	134,598
STATE STREET BANK AND TRUST COMPANY	11-Sep-2023	Taking a pledge over securities to secure a securities loan from ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	667
STATE STREET BANK AND TRUST COMPANY	12-Sep-2023	Taking a pledge over securities to secure a securities loan from ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	501
STATE STREET BANK AND TRUST COMPANY	13-Sep-2023	Taking a pledge over securities to secure a securities loan from ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	472
STATE STREET BANK AND TRUST COMPANY	14-Sep-2023	Releasing a pledge over securities provided to secure a securities loan to ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	(2,544)
STATE STREET BANK AND TRUST COMPANY	15-Sep-2023	Taking a pledge over securities to secure a securities loan from ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	1,805
STATE STREET BANK AND TRUST COMPANY	18-Sep-2023	Releasing a pledge over securities provided to secure a securities loan to ARROWSTREET ACWI ALPHA EXTENSION FUND III CAYMAN LIMITED - Refer Part C of Annexure E	n/a	Ordinary	(2,679)

















































































STATE STREET BANK AND TRUST COMPANY	24-Oct-2023	Return of securities under a securities loan by THE GOLDMAN SACHS GROUP - Refer Part A of Annexure D	n/a	Ordinary	(12,800)
STATE STREET BANK AND TRUST COMPANY	08-Nov-2023	Return of securities under a securities loan by THE GOLDMAN SACHS GROUP - Refer Part A of Annexure D	n/a	Ordinary	(15,600)
STATE STREET BANK AND TRUST COMPANY	09-Nov-2023	Return of securities under a securities loan by THE GOLDMAN SACHS GROUP - Refer Part A of Annexure D	n/a	Ordinary	(30,900)



20 December 2023

Alok Maheshwary  
Authorised Signatory

## 7. Addresses

Name	Address
SSGA FUNDS MANAGEMENT, INC.	Channel Center, 1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS (JAPAN) CO., LTD.	Toranomon Hills Mori Tower 25F, 1-23-1 Toranomon, Minato-ku, Tokyo, 105-6325, Japan
STATE STREET GLOBAL ADVISORS ASIA LIMITED	68th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, China
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	78 Sir John Rogerson's Quay, Dublin 2, Ireland
STATE STREET GLOBAL ADVISORS LIMITED	20 Churchill Place, London, England, E14 5HJ, United Kingdom
STATE STREET GLOBAL ADVISORS TRUST COMPANY	1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET GLOBAL ADVISORS, LTD.	1981 McGill College Avenue, Suite 500, Montreal Québec H3A 3A8, Canada
STATE STREET GLOBAL ADVISORS, INC.	1 Iron Street, Boston MA 02210, United States
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States



20 December 2023

Alok Maheshwary  
Authorised Signatory

## 5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

**Part A:** For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) No (2) Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what circumstances	(1) Only if instructed to by the borrower (2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part B:** For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

Type of agreement	Global Master Securities Lending Agreement Securities Lending Authorisation Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and ownership is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and ownership is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to return securities collateral on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)



20 December 2023

Alok Maheshwary  
Authorised Signatory

## 5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

**Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as borrower of the securities under securities lending agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has on-lent the securities and retains relevant interest as per Part B of this Annexure.)**

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement/Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes (if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure) (2) No, not during term of securities loan
If yes, in what circumstances	(1) Only if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure (2) n/a
Transfer date	The dates on which the securities were delivered to State Street Bank and Trust Company as borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company lends the securities under securities lending agreement, and retains relevant interest through the right to recall the securities or equivalent securities.**

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the lender recalls the loan and exercises its right to become the registered holder (2) Yes (while registered holder)
If yes, in what circumstances	(1) Only if the lender recalls the loan and exercises its right to become the registered holder (2) Borrower may exercise voting rights (while registered holder)
Transfer date	The dates on which the securities were delivered to the borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

**Part C: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("pledge") over the securities as collateral to secure a securities loan. (See Part B of this Annexure for securities loan details.)**

Type of agreement	Global Master Securities Lending Agreement Security Agreement: the pro forma security agreement governing the pledge is attached to this notice
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and pledge is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and pledge is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Pledge date	The dates on which the securities were pledged, as indicated in Annexure B to this notice
Scheduled release date	No scheduled release date. Securities are released from pledge on termination of related securities loan
Does the borrower have the right to have the securities released early?	No scheduled release date. Securities are released from pledge on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to release the pledged securities on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must release pledged securities if the borrower returns the borrowed securities or equivalent securities)