

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity	ABN/ARSN
South32 Limited	84 093 732 597

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	On-Market
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### Details of all shares/units bought back

2	Number of shares/units bought back	794,504,333
3	Total consideration paid or payable for the shares/units	US\$1,742,570,381
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$4.918 date: 31 May 2022  lowest price: \$1.625 date: 13 March 2020

+ See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....

Company Secretary

Date: 15 February 2024

Print name: Claire Tolcon

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+ See chapter 19 for defined terms.