

17 September 2020

South32 Limited  
(Incorporated in Australia under the *Corporations Act 2001* (Cth))  
(ACN 093 732 597)  
ASX / LSE / JSE Share Code: S32 ADR: SOUHY  
ISIN: AU000000S320  
south32.net

## 2020 FINAL DIVIDEND CURRENCY EXCHANGE RATES

South32 Limited (ASX, LSE, JSE: S32; ADR: SOUHY) (South32) announced on 20 August 2020 that the Board resolved to pay a final dividend of US 1.0 cent per share (fully franked) for the full year ended 30 June 2020, with a payment date of 8 October 2020.

The US cent currency exchange rate applicable to the dividend payable in Australian cents, British pence and New Zealand cents is determined as the volume weighted average price achieved on foreign exchange trades executed over the period 31 August 2020 to 17 September 2020, and is detailed below:

Currency	Exchange rate	Dividend per ordinary share in local currency
Australian cents	0.730512	1.368903
British pence	1.314734	0.760610
New Zealand cents	0.672820	1.486282

On 7 September 2020, South32 announced to the Johannesburg Stock Exchange that the US cent currency exchange rate applicable to the dividend payable in South African cents to shareholders on the South African branch register on the Record Date is the volume weighted average price achieved on foreign exchange trades executed over the period 31 August 2020 to 7 September 2020, and is detailed below:

Currency	Exchange rate	Dividend per ordinary share in local currency
South African cents	16.67090	16.67090

### About South32

South32 is a globally diversified mining and metals company. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources. We produce bauxite, alumina, aluminium, energy and metallurgical coal, manganese, nickel, silver, lead and zinc at our operations in Australia, Southern Africa and South America. With a focus on growing our base metals exposure, we also have two development options in North America and several partnerships with junior explorers around the world.

## Further Information

Shareholders can manage their shareholding via the Computershare Investor Centre at [www.computershare.com](http://www.computershare.com) to:

- update their address, communication preferences, banking and tax details;
- view their holdings, dividend and payment, and transaction history information; and
- download statements and documents.

Alternatively, refer to the relevant Investor Centre noted below:

- Australian holders may visit online at [www.computershare.com.au/Investor](http://www.computershare.com.au/Investor) or by calling Computershare Investor Services on 1800 019 953 or +61 3 9415 4169 (Monday to Friday 8am to 8pm AEDT)
- South African holders may call smart number: +27 086 11 00 950, +27 086 11 00 933 or e-mail: [ficaverifyelectronic@computershare.co.za](mailto:ficaverifyelectronic@computershare.co.za)
- UK Depositary Interest holders may visit online at [www.investorcentre.co.uk](http://www.investorcentre.co.uk) or call +44 (0) 370 873 5884.

Further information on South32 can be found at [www.south32.net](http://www.south32.net).

Approved for release by Nicole Duncan, Company Secretary, South32

JSE Sponsor: UBS South Africa (Pty) Ltd  
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