SHAREHOLDER QUESTION FORM

South32 values the feedback and comments of its shareholders. We invite you to submit questions regarding any matter that may be relevant to the 2020 Annual General Meeting.

At the Meeting, the Chair will endeavour to address as many of the frequently asked questions as possible. Please note that it will not be possible to send individual responses to questions. Questions relating to your shareholding will be actioned by the share registry.

You are also invited to use this form to submit questions to South32's auditor, if the questions are relevant to the content of the Auditor's Report or the conduct of the audit of South32's 2020 Financial Report. Questions for the Auditor must be received by **5:00pm (AWST) on Thursday 22 October 2020**.

Shareholder questions can be submitted by:

- email to Company.Secretary@south32.net
- facsimile to +61 8 9324 9200;
- post to the Company's registered office at Level 35, 108 St Georges Terrace, Perth WA 6000; or
- post to the share registrar, Computershare Investor Services Pty Ltd in:

  Australia: Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001

  South Africa: Computershare Investor Services (Pty) Limited, Private Bag X9000, Saxonwold 2132

Shareholder's Name (Please print)

Name: _____

Address: _____

Securityholder Reference Number (SRN)

I										

or

Holder Identification Number (HIN):

X										

My question relates to (please mark the most appropriate box):

- ☐ **A Resolution being put to the meeting which includes South32's Remuneration Report**
- ☐ **South32's operations, activities and performance**
- ☐ **South32's Financial Report**
- ☐ **South32's Directors' Report**
- ☐ **South32's Sustainability reporting**
- ☐ **My shareholding**
- ☑ **Other**
- ☐ **South32's independent auditor KPMG (only mark this box if your question relates to the content of the Auditor's Report or the conduct of the audit of the Financial Report to be considered at the Meeting). Questions for the Auditor must be received by 5pm (AWST) on Thursday 22 October 2020.**

Question/s

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