



18 November 2015

South32 Limited
(Incorporated in Australia under the *Corporations Act 2001* (Cth))
(ACN 093 732 597)
ASX / LSE / JSE Share Code: S32
ISIN: AU000000S320

2015 AGM PRESENTATION

The following document has today been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/NSM>:

- South32 Limited – 2015 AGM Presentation.

This document will also shortly be available via South32's website:
<http://www.south32.net/investors-media/annual-general-meeting>

The meeting will be webcast at <http://edge.media-server.com/m/p/bobusxue/r/1>

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Further information on South32 can be found at www.south32.net.

JSE Sponsor: UBS South Africa (Pty) Ltd
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